

**CORRIGENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING
DATED FEBRUARY 23, 2024**

To,
The Members of Prime Industries Limited

This has reference to the Notice of Extra-ordinary General Meeting dated February 23, 2024, which was already emailed/courier to all the shareholders of the Company on February 28, 2024, together with Explanatory Statement to the members of the Company, scheduled to be held on Saturday, March 23, 2024 at 11:00 a.m. pursuant to the applicable provisions of the Companies Act, 2013 (“Companies Act”), read with applicable rules of the Companies (Management and Administration) Rules, 2014 (“Rules”), (including any statutory modification or re-enactment thereof, for the time being in force), Secretarial Standard on General Meetings (“SS-2”), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) and other applicable laws and regulations.

The Company through this corrigendum (“**Corrigendum**”) wishes to draw stakeholders/shareholders attention regarding certain following alterations/modifications in the said Notice:

1. Revision in list of allottees of warrants to the respective allottees

The name of following proposed allottee have been replaced with the new name, in certain cases, to be allotted to the respective allottee:

Name of Original proposed allottee	Name of the new proposed allottee	No. of original maximum quantity of Warrants to be allotted
Sangita Gupta	Sushila Gupta	40000

2. Revision in the pre and post shareholding of proposed Allottee:

Name of Allottee	Pre- Issue Shareholding		Number of Warrants to be issued	Post- Issue Shareholding (Presuming full conversion of Warrants) #	
	No. of Shares	% of holding		No. of Shares	% of holding
Pushpa Leela Kumar Jinka	5,553	0.04%	18,750	24,303	0.09%
Sushila Gupta	-	0.00%	40000	40,000	0.16%

All other particulars such as issue size, issue price, total number of warrants proposed in non-promoters, public and all other details remains unchanged. Consequent to above, the changes has also been done at respective places.

For the sake of utmost clarity and have better understanding, the revised resolution at item no.1 along with the explanatory statement of the same are reproduced after incorporating all the above changes as follows:

ITEM NO. 01: ISSUE OF WARRANTS CONVERTIBLE INTO EQUITY SHARES TO THE PROPOSED ALLOTTEES, ON A PREFERENTIAL BASIS

To consider and, if thought fit, to pass with or without modification(s), the following Resolution as a **Special Resolution**:

“**RESOLVED THAT** pursuant to the provisions of section 23(1)(b), 42, 62(1)(c) of the Companies Act, 2013 (the “**Act**”), read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and any other applicable provisions if any of the Companies Act, 2013 and rules made thereunder (including any statutory modification(s) or re-enactment thereof, for the time being in force), and in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “**SEBI ICDR Regulations**”) and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended up to date (the “**Listing Regulations**”), and subject to any other applicable rules, regulations, guidelines, notifications, circulars and clarifications issued thereunder from time to time by the Ministry of Corporate Affairs (“**MCA**”), the Securities and Exchange Board of India (“**SEBI**”), the Reserve Bank of India (“**RBI**”) and/or any other competent authorities (hereinafter referred to as “**Applicable Regulatory Authorities**”) from time to time to the extent applicable and enabling provisions of the Memorandum of Association and Articles of Association of the Company, and subject to the requisite approvals, consents and permissions as may be necessary or required from regulatory or other appropriate authority including BSE Limited (“**Stock Exchange**”), RBI and subject to any other alterations, modifications, conditions, corrections, changes and variations that may be decided by the Board of Director (the “**Board**”) of the Company in its absolute discretion, the consent of the Members of the Company be and is hereby accorded to the Board to create, issue, offer and allot, from time to time, in one or more tranches, upto 47,03,125 (Forty Seven Lakh Three Thousand One Hundred Twenty Five) convertible warrants (“**Warrants**”), at a price of ₹210/- (Rupees Two Hundred Ten Only) per warrant, aggregating upto ₹98,76,56,250/- (Rupees Ninety Eight Crore Seventy Six Lakhs Fifty Six Thousand Two Hundred Fifty Only) (“**Total Issue Size**”), with a right to the warrant holders to apply for and be allotted 1 (One) fully paid-up equity share of the Company of face value ₹5.00/- (Rupees Five only), each at a premium of ₹205/- per share for each Warrant within a period of 18 (Eighteen) months from the date of allotment of Warrants, to persons / entity enlisted below (“**Warrant Holder**”/ “**Proposed Allottees**”) belonging to non-promoter group of the Company on a preferential basis (“**Preferential Issue**”), for consideration payable through electronic means/ banking channels and in such manner and upon such terms and conditions as may be deemed appropriate by the Board in accordance with the terms of this Preferential Issue, provisions of SEBI ICDR Regulations, or other applicable laws in this respect:

S. No.	Name of Proposed Allottees	Category (Promoter/ Non - Promoter)	Maximum number of Convertible Warrants proposed to be allotted
1.	Komal Nawandhar	Non-Promoter	18000
2.	Dilip Soni	Non-Promoter	39000
3.	Neetu Bhootra	Non-Promoter	38000
4.	Anil Kumar Bhootra	Non-Promoter	80000
5.	Manju Devi Bhootra	Non-Promoter	41875

6.	Ashish Sharma	Non-Promoter	70000
7.	Bhagirathsingh Prajapati	Non-Promoter	18000
8.	Meenu Sanjive Kumar Pathella	Non-Promoter	34500
9.	Sitaram Bang	Non-Promoter	9000
10.	Glance Finance Limited	Non-Promoter	50000
11.	Narendra Sardarsingh Karnavat	Non-Promoter	37000
12.	Dinesh Rathi	Non-Promoter	11250
13.	Kavitadevi Bihani	Non-Promoter	7500
14.	Bhanwar Lal Bhootra HUF	Non-Promoter	40000
15.	Mahesh Phophalia HUF	Non-Promoter	40000
16.	Li-Karma Financial Services LLP	Non-Promoter	35000
17.	Bhojwani Universal Impex Private Limited	Non-Promoter	35000
18.	Tehzeeb Mohamed Tariq Nakhoda	Non-Promoter	35000
19.	Pushpa Leela Kumar Jinka	Non-Promoter	18750
20.	ARK Home Interiors and Realty Private Limited	Non-Promoter	18750
21.	Parag Bharat Mehta	Non-Promoter	150000
22.	Abhishek Loonker	Non-Promoter	55000
23.	Ankushi Sanghvi	Non-Promoter	37500
24.	Mausam Nehal Shah	Non-Promoter	140000
25.	Amit Kumar Vora	Non-Promoter	75000
26.	Wallbert Trading and Consultants Private Limited	Non-Promoter	195000
27.	Devki Nandan Sharma	Non-Promoter	130000
28.	Ankur Jitendra Shah	Non-Promoter	18750
29.	Tejas Jitendra Shah	Non-Promoter	18750
30.	Jitendra Kanchanlal Shah	Non-Promoter	18750
31.	Sejal Amish Shah	Non-Promoter	9375
32.	Kamini Ajay Kapasi	Non-Promoter	37500
33.	Yash Ramesh Brahmbhatt	Non-Promoter	37500
34.	Kishor Bagri	Non-Promoter	37500
35.	Manish Kumar	Non-Promoter	12750
36.	Priyanka Amit Rustagi	Non-Promoter	160000
37.	Ageless Capital and finance Private Limited	Non-Promoter	75000
38.	Kaleido Capital Advisors LLP	Non-Promoter	300000
39.	Dhirendra Nath Tiwari	Non-Promoter	112500
40.	Antique Securities Private Limited	Non-Promoter	112500
41.	Madhu Sudan Jangid	Non-Promoter	9375
42.	Krupali Jay Parekh	Non-Promoter	9375
43.	Ankita Chaturvedi	Non-Promoter	37500
44.	Astha Kanodia	Non-Promoter	75000
45.	Rajendra S Shah (HUF)	Non-Promoter	75000
46.	Jyotivardhan Jaipuria & Santosh Jaipuria	Non-Promoter	75000
47.	Parveen Bansal	Non-Promoter	170000
48.	Ajay Garg & Meenu Agrawal	Non-Promoter	40500
49.	Usha Shantikumar Loonker	Non-Promoter	12500

50.	Viresh Pravin Shah	Non-Promoter	6250
51.	Cumulative Ventures LLP	Non-Promoter	18000
52.	Dhruva Das Mall	Non-Promoter	5000
53.	Madhusudan Narayanlal Sardar	Non-Promoter	38000
54.	Pushpa Sardar	Non-Promoter	6250
55.	Amit Kumar Sardar	Non-Promoter	12500
56.	Ravi Bharatbhai Ruparel	Non-Promoter	23937
57.	Kaushal Bharat Ruparel	Non-Promoter	23938
58.	Nevil Vinod Dedhia	Non-Promoter	12500
59.	Usha Maheshwari	Non-Promoter	12500
60.	India Equity Fund 1	Non-Promoter	150000
61.	Sanjay Kukreja & Son HUF	Non-Promoter	25000
62.	Shyam Mohan Gupta HUF	Non-Promoter	25000
63.	Sushant Behl	Non-Promoter	25000
64.	Rama Nand Gupta	Non-Promoter	25000
65.	Jitendra Kumar Agarwal	Non-Promoter	50000
66.	Sarthak Agarwal	Non-Promoter	100000
67.	Manit Sawhney	Non-Promoter	25000
68.	Chhavi Rastogi	Non-Promoter	25000
69.	Suman Tyagi	Non-Promoter	25000
70.	Sushila Gupta	Non-Promoter	40000
71.	Arika Securities Private Limited	Non-Promoter	100000
72.	Pushp Lata Sharma	Non-Promoter	50000
73.	Devinder Garg	Non-Promoter	25000
74.	Radhika Batra Taneja	Non-Promoter	40000
75.	Atul Goel Family Trust (Through its trustee ASG Trading Private Limited)	Non-Promoter	130000
76.	Atul Kumar Agarwal	Non-Promoter	50000
77.	Sahil Jain HUF	Non-Promoter	25000
78.	Radhika Pareekh	Non-Promoter	15000
79.	Madhusudan Khurana	Non-Promoter	25000
80.	Atul Saluja HUF	Non-Promoter	25000
81.	Rakesh Laroia	Non-Promoter	100000
82.	Shashi Kiran Bhauka	Non-Promoter	37500
83.	Saket Agarwal	Non-Promoter	100000
84.	Gurjeev Singh Anand	Non-Promoter	37500
85.	Richie Arora	Non-Promoter	25000
86.	Veena Rani Jain	Non-Promoter	25000
87.	Aryan Malik	Non-Promoter	150000
88.	Leelamma Sainu	Non-Promoter	50000
89.	Kanti Lal Jain	Non-Promoter	50000
90.	Veena Jain	Non-Promoter	25000
91.	Swaroop Narain Agarwal	Non-Promoter	25000
92.	Fintellectual Advisors LLP	Non-Promoter	5000

RESOLVED FURTHER THAT in accordance with regulation 161 of the SEBI ICDR Regulations, the relevant date for the purpose of calculating floor price for the issue of warrant is Thursday, February 22, 2024, the date that is 30 (Thirty) days prior to the date of shareholders meeting i.e. Saturday, March 23, 2024.

RESOLVED FURTHER THAT the said Warrants shall be issued and allotted by the Company to the allottees within a period of 15 days from the date of passing of this resolution provided that where the allotment of the said Warrants is pending on account of pendency of any approval for such allotment by any regulatory authority or the Central Government, the allotment shall be completed within a period of 15 days from the date of such approval.

RESOLVED FURTHER THAT without prejudice to the generality of the above, the issue of Warrants shall be subject to following terms:

- I) The Equity Shares to be so allotted on exercise of the Warrants shall be in dematerialised form and shall be subject to the provisions of the Memorandum and Articles of Association of the Company and shall rank pari-passu in all respects including dividend, with the existing Equity Shares of the Company. The Warrants may be exercised into Equity Shares as aforesaid by the Warrant holder(s) at any time before the expiry of 18 months from the date of allotment of the Warrants.
- II) A Warrant subscription price equivalent to 25% (i.e., the upfront amount) of the issue price will be payable at the time of subscription to the Warrants, as prescribed by Regulation 169 of the SEBI ICDR Regulations, which will be kept by the Company to be adjusted and appropriated against the issue price of the Equity Shares. A Warrant exercise price equivalent to the 75% of the issue price of the Equity Shares shall be payable by the Warrant holder(s) at the time of exercising the Warrants.
- III) The issue of the Warrants as well as Equity Shares arising from the exercise of the Warrants shall be governed by the regulations and guidelines issued by SEBI or any other statutory authority as the case may be or any modifications thereof.
- IV) The respective Warrant Holders shall make payment of Warrant Subscription Price and Warrant Exercise Price from their own bank account into the designated bank account of the Company and in the case of joint holders, shall be received from the bank account of the person whose name appears first in the application.
- V) In the event the Warrant holder(s) does not exercise the Warrants within 18 months from the date of allotment, the Warrants shall lapse and the amount paid shall stand forfeited by the Company.
- VI) The Warrants and the Equity Shares allotted pursuant to exercise of such warrants shall be subject to a lock-in for such period as specified under Chapter V of SEBI ICDR Regulations.
- VII) The Warrants by itself, until exercised and converted into Equity Shares, shall not give to the Warrant Holders thereof any rights with respect to that of an Equity shareholder of the Company.

RESOLVED FURTHER THAT the pre-preferential allotment shareholding of the Warrant Holders, if any, in the Company shall also be subject to lock-in as per the provisions of the SEBI ICDR Regulations.

RESOLVED FURTHER THAT the Board be and is hereby authorised to accept any modification(s) or modify the terms of issue of Warrants, subject to the provisions of the Act and SEBI ICDR Regulations, without being required to seek any further consent or approval of the Members of the Company.

RESOLVED FURTHER THAT pursuant to the provisions of the Act and subject to receipt of such approvals as may be required under applicable law, the consent of the Members of the Company be and is hereby accorded to record the name and address of the allottees and issue a private placement offer

cum application letter in the Form PAS-4 to the allottees inviting to subscribe to the Warrants in accordance with the provisions of the Act.

RESOLVED FURTHER THAT the Board be and is hereby authorised to issue and allot such number of Equity Shares of the Company as may be required to be issued and allotted upon exercise of the option in the Warrants held by the Warrant holder(s).

RESOLVED FURTHER THAT for the purpose of giving effect to this Resolution, the Board be and is hereby authorised to do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary, desirable and expedient for such purpose to give effect to the above resolution, including without limitation, issuing clarifications, resolving all questions of doubt, effecting any modifications or changes to the above mentioned Preferential offer (including modification to the terms of the issue), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Issue), making applications to Stock Exchange for obtaining of in-principle approval, filing of requisite documents with the Registrar of Companies, Chandigarh (“ROC”), National Securities Depository Limited (“NSDL”), Central Depository Services (India) Limited (“CDSL”) and/ or such other authorities as may be necessary for the purpose, and to take all such steps as may be necessary for the admission of the Warrants and Equity Shares (to be issued on exercise of the Warrants) with the depositories, viz. NSDL and CDSL and for the credit of such Warrants / Shares to the respective dematerialized securities account of the Warrant Holders and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the members of the Company and to settle all questions, difficulties or doubts that may arise in regard to the offer, issue and allotment of the Warrants and Equity Shares and listing thereof with the Stock Exchanges as appropriate and utilisation of proceeds of the Warrants or Equity Shares, take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred to Committee of Directors/ any Director(s)/Company Secretary / any Officer(s) of the Company to give effect to the aforesaid resolution.

RESOLVED FURTHER THAT all actions taken by the Board or Committee(s) duly constituted for this purpose in connection with any matter referred to above or contemplated in the foregoing resolution is hereby approved, ratified and confirmed in all respects.”

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013

ITEM NO. 01: ISSUE OF WARRANTS CONVERTIBLE INTO EQUITY SHARES TO THE PROPOSED ALLOTTEES, ON A PREFERENTIAL BASIS

a) Particulars of the Preferential Issue including date of passing of Board resolution:

The Board at their meeting held on Friday, February 23, 2024 have, subject to the approval of the Members of the Company and such other approvals as may be required, approved to issue and allot in one or more tranches, upto 47,03,125 (Forty Seven Lakh Three Thousand One Hundred Twenty Five)

convertible warrants (“Warrants”), at a price of ₹210/- (Rupees Two Hundred Ten Only) per warrant, aggregating upto ₹98,76,56,250/- (Rupees Ninety Eight Crore Seventy Six Lakhs Fifty Six Thousand Two Hundred Fifty Only) (“**Total Issue Size**”), with a right to the warrant holders to apply for and be allotted 1 (One) fully paid-up equity share of the Company of face value ₹5.00/- (Rupees Five only), each at a premium of ₹205.00/- per share for each Warrant within a period of 18 (Eighteen) months from the date of allotment of Warrants, to persons / entity enlisted below (“Warrant Holder”/ “Proposed Allottees”) belonging to non-promoter group of the Company on a preferential basis (“Preferential Issue”), for consideration payable through electronic means/ banking channels and in such manner and upon such terms and conditions as may be deemed appropriate by the Board in accordance with the terms of this Preferential Issue, provisions of SEBI ICDR Regulations, or other applicable laws in this respect:

S. No.	Name of Proposed Allottees	Category (Promoter/ Non - Promoter)	Maximum number of Convertible Warrants proposed to be allotted
1.	Komal Nawandhar	Non-Promoter	18000
2.	Dilip Soni	Non-Promoter	39000
3.	Neetu Bhootra	Non-Promoter	38000
4.	Anil Kumar Bhootra	Non-Promoter	80000
5.	Manju Devi Bhootra	Non-Promoter	41875
6.	Ashish Sharma	Non-Promoter	70000
7.	Bhagirathsingh Prajapati	Non-Promoter	18000
8.	Meenu Sanjive Kumar Pathella	Non-Promoter	34500
9.	Sitaram Bang	Non-Promoter	9000
10.	Glance Finance Limited	Non-Promoter	50000
11.	Narendra Sardarsingh Karnavat	Non-Promoter	37000
12.	Dinesh Rathi	Non-Promoter	11250
13.	Kavitadevi Bihani	Non-Promoter	7500
14.	Bhanwar Lal Bhootra HUF	Non-Promoter	40000
15.	Mahesh Phophalia HUF	Non-Promoter	40000
16.	Li-Karma Financial Services LLP	Non-Promoter	35000
17.	Bhojwani Universal Impex Private Limited	Non-Promoter	35000
18.	Tehzeeb Mohamed Tariq Nakhooda	Non-Promoter	35000
19.	Pushpa Leela Kumar Jinka	Non-Promoter	18750
20.	ARK Home Interiors and Realty Private Limited	Non-Promoter	18750
21.	Parag Bharat Mehta	Non-Promoter	150000
22.	Abhishek Loonker	Non-Promoter	55000
23.	Ankushi Sanghvi	Non-Promoter	37500
24.	Mausam Nehal Shah	Non-Promoter	140000
25.	Amit Kumar Vora	Non-Promoter	75000
26.	Wallbert Trading and Consultants Private Limited	Non-Promoter	195000
27.	Devki Nandan Sharma	Non-Promoter	130000
28.	Ankur Jitendra Shah	Non-Promoter	18750
29.	Tejas Jitendra Shah	Non-Promoter	18750
30.	Jitendra Kanchanlal Shah	Non-Promoter	18750
31.	Sejal Amish Shah	Non-Promoter	9375
32.	Kamini Ajay Kapasi	Non-Promoter	37500
33.	Yash Ramesh Brahmhatt	Non-Promoter	37500

34.	Kishor Bagri	Non-Promoter	37500
35.	Manish Kumar	Non-Promoter	12750
36.	Priyanka Amit Rustagi	Non-Promoter	160000
37.	Ageless Capital and finance Private Limited	Non-Promoter	75000
38.	Kaleido Capital Advisors LLP	Non-Promoter	300000
39.	Dhirendra Nath Tiwari	Non-Promoter	112500
40.	Antique Securities Private Limited	Non-Promoter	112500
41.	Madhu Sudan Jangid	Non-Promoter	9375
42.	Krupali Jay Parekh	Non-Promoter	9375
43.	Ankita Chaturvedi	Non-Promoter	37500
44.	Astha Kanodia	Non-Promoter	75000
45.	Rajendra S Shah (HUF)	Non-Promoter	75000
46.	Jyotivardhan Jaipuria & Santosh Jaipuria	Non-Promoter	75000
47.	Parveen Bansal	Non-Promoter	170000
48.	Ajay Garg & Meenu Agrawal	Non-Promoter	40500
49.	Usha Shantikumar Loonker	Non-Promoter	12500
50.	Viresh Pravin Shah	Non-Promoter	6250
51.	Cumulative Ventures LLP	Non-Promoter	18000
52.	Dhruva Das Mall	Non-Promoter	5000
53.	Madhusudan Narayanlal Sarda	Non-Promoter	38000
54.	Pushpa Sarda	Non-Promoter	6250
55.	Amit Kumar Sarda	Non-Promoter	12500
56.	Ravi Bharatbhai Ruparel	Non-Promoter	23937
57.	Kaushal Bharat Ruparel	Non-Promoter	23938
58.	Nevil Vinod Dedhia	Non-Promoter	12500
59.	Usha Maheshwari	Non-Promoter	12500
60.	India Equity Fund 1	Non-Promoter	150000
61.	Sanjay Kukreja & Son HUF	Non-Promoter	25000
62.	Shyam Mohan Gupta HUF	Non-Promoter	25000
63.	Sushant Behl	Non-Promoter	25000
64.	Rama Nand Gupta	Non-Promoter	25000
65.	Jitendra Kumar Agarwal	Non-Promoter	50000
66.	Sarthak Agarwal	Non-Promoter	100000
67.	Manit Sawhney	Non-Promoter	25000
68.	Chhavi Rastogi	Non-Promoter	25000
69.	Suman Tyagi	Non-Promoter	25000
70.	Sushila Gupta	Non-Promoter	40000
71.	Arika Securities Private Limited	Non-Promoter	100000
72.	Pushp Lata Sharma	Non-Promoter	50000
73.	Devinder Garg	Non-Promoter	25000
74.	Radhika Batra Taneja	Non-Promoter	40000
75.	Atul Goel Family Trust (Through its trustee ASG Trading Private Limited)	Non-Promoter	130000
76.	Atul Kumar Agarwal	Non-Promoter	50000
77.	Sahil Jain HUF	Non-Promoter	25000
78.	Radhika Pareekh	Non-Promoter	15000
79.	Madhusudan Khurana	Non-Promoter	25000
80.	Atul Saluja HUF	Non-Promoter	25000

81.	Rakesh Laroia	Non-Promoter	100000
82.	Shashi Kiran Bhauka	Non-Promoter	37500
83.	Saket Agarwal	Non-Promoter	100000
84.	Gurjeev Singh Anand	Non-Promoter	37500
85.	Richie Arora	Non-Promoter	25000
86.	Veena Rani Jain	Non-Promoter	25000
87.	Aryan Malik	Non-Promoter	150000
88.	Leelamma Sainu	Non-Promoter	50000
89.	Kanti Lal Jain	Non-Promoter	50000
90.	Veena Jain	Non-Promoter	25000
91.	Swaroop Narain Agarwal	Non-Promoter	25000
92.	Fintellectual Advisors LLP	Non-Promoter	5000

h) Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issues that may be held by them and change in control, if any, in the issuer consequent to the preferential issues:

Sr. No.	Name of the Proposed Allottees	Category	Ultimate Beneficial Owner	Pre- Issue Shareholding#		Number of Warrants to be issued	Post- Issue Shareholding (Presuming full conversion of Warrants) ##	
				No. of Shares	% of holding*		No. of Shares	% of holding*
1.	Komal Nawandhar	Non Promoter	Not Applicable	Nil	Nil	18000	18,000	0.07%
2.	Dilip Soni	Non Promoter	Not Applicable	Nil	Nil	39000	39,000	0.15%
3.	Neetu Bhootra	Non Promoter	Not Applicable	Nil	Nil	38000	38,000	0.15%
4.	Anil Kumar Bhootra	Non Promoter	Not Applicable	Nil	Nil	80000	80,000	0.31%
5.	Manju Devi Bhootra	Non Promoter	Not Applicable	Nil	Nil	41875	41,875	0.16%
6.	Ashish Sharma	Non Promoter	Not Applicable	Nil	Nil	70000	70,000	0.27%
7.	Bhagirathsi ngh Prajapati	Non Promoter	Not Applicable	Nil	Nil	18000	18,000	0.07%

8.	Meenu Sanjive Kumar Pathella	Non Promoter	Not Applicable	Nil	Nil	34500	34,500	0.13%
9.	Sitaram Bang	Non Promoter	Not Applicable	Nil	Nil	9000	9,000	0.04%
10.	Glance Finance Limited	Non Promoter	Not Applicable###	Nil	Nil	50000	50,000	0.19%
11.	Narendra Sardarsingh Karnavat	Non Promoter	Not Applicable	Nil	Nil	37000	37,000	0.14%
12.	Dinesh Rathi	Non Promoter	Not Applicable	Nil	Nil	11250	11,250	0.04%
13.	Kavitadevi Bihani	Non Promoter	Not Applicable	Nil	Nil	7500	7,500	0.03%
14.	Bhanwar Lal Bhootra HUF	Non Promoter	Bhanwar Lal Bhootra	Nil	Nil	40000	40,000	0.16%
15.	Mahesh Phophalia HUF	Non Promoter	Mahesh Phophalia	Nil	Nil	40000	40,000	0.16%
16.	Li-Karma Financial Services LLP	Non Promoter	Zain Nadeem Karmali and Nazli Nadeem Karmali	Nil	Nil	35000	35,000	0.14%
17.	Bhojwani Universal Impex Private Limited	Non Promoter	Jagdish Tuljaram Bhojwani & Vinisha Bhojwani	Nil	Nil	35000	35,000	0.14%
18.	Tehzeeb Mohamed Tariq Nakhoda	Non Promoter	Not Applicable	Nil	Nil	35000	35,000	0.14%
19.	Pushpa Leela Kumar Jinka	Non Promoter	Not Applicable	5,553	0.04%	18750	24,303	0.09%
20.	ARK Home Interiors and Realty	Non Promoter	Rufina Asif Karmali	Nil	Nil	18750	18,750	0.07%

	Private Limited							
21.	Parag Bharat Mehta	Non Promoter	Not Applicable	Nil	Nil	150000	1,50,000	0.58%
22.	Abhishek Loonker	Non Promoter	Not Applicable	Nil	Nil	55000	55,000	0.21%
23.	Ankushi Sanghvi	Non Promoter	Not Applicable	Nil	Nil	37500	37,500	0.15%
24.	Mausam Nehal Shah	Non Promoter	Not Applicable	Nil	Nil	140000	1,40,000	0.54%
25.	Amit Kumar Vora	Non Promoter	Not Applicable	Nil	Nil	75000	75,000	0.29%
26.	Wallbert Trading and Consultants Private Limited	Non Promoter	Lalitkumar Ramkumar Agarwal	79688	0.51%	195000	2,74,688	1.07%
27.	Devki Nandan Sharma	Non Promoter	Not Applicable	5000	0.03%	130000	1,35,000	0.53%
28.	Ankur Jitendra Shah	Non Promoter	Not Applicable	Nil	Nil	18750	18,750	0.07%
29.	Tejas Jitendra Shah	Non Promoter	Not Applicable	Nil	Nil	18750	18,750	0.07%
30.	Jitendra Kanchanlal Shah	Non Promoter	Not Applicable	Nil	Nil	18750	18,750	0.07%
31.	Sejal Amish Shah	Non Promoter	Not Applicable	Nil	Nil	9375	9,375	0.04%
32.	Kamini Ajay Kapasi	Non Promoter	Not Applicable	Nil	Nil	37500	37,500	0.15%
33.	Yash Ramesh Brahmhatt	Non Promoter	Not Applicable	Nil	Nil	37500	37,500	0.15%
34.	Kishor Bagri	Non Promoter	Not Applicable	Nil	Nil	37500	37,500	0.15%

35.	Manish Kumar	Non Promoter	Not Applicable	Nil	Nil	12750	12,750	0.05%
36.	Priyanka Amit Rustagi	Non Promoter	Not Applicable	Nil	Nil	160000	1,60,000	0.62%
37.	Ageless Capital and Finance Private Limited	Non Promoter	Gagan Dinanath Chaturvedi	Nil	Nil	75000	75,000	0.29%
38.	Kaleido Capital Advisors LLP	Non Promoter	Ajay Kumar Pandey	Nil	Nil	300000	3,00,000	1.17%
39.	Dhirendra Nath Tiwari	Non Promoter	Not Applicable	Nil	Nil	112500	1,12,500	0.44%
40.	Antique Securities Private Limited	Non Promoter	Hina Kirti Doshi	Nil	Nil	112500	1,12,500	0.44%
41.	Madhu Sudan Jangid	Non Promoter	Not Applicable	Nil	Nil	9375	9,375	0.04%
42.	Krupali Jay Parekh	Non Promoter	Not Applicable	Nil	Nil	9375	9,375	0.04%
43.	Ankita Chaturvedi	Non Promoter	Not Applicable	Nil	Nil	37500	37,500	0.15%
44.	Astha Kanodia	Non Promoter	Not Applicable	Nil	Nil	75000	75,000	0.29%
45.	Rajendra S Shah (HUF)	Non Promoter	Rajendra Shantilal Shah	Nil	Nil	75000	75,000	0.29%
46.	Jyotivardhan Jaipuria & Santosh Jaipuria	Non Promoter	Not Applicable	Nil	Nil	75000	75,000	0.29%
47.	Parveen Bansal	Non Promoter	Not Applicable	Nil	Nil	170000	1,70,000	0.66%
48.	Ajay Garg & Meenu Agrawal	Non Promoter	Not Applicable	Nil	Nil	40500	40,500	0.16%

49.	Usha Shantikumar Loonker	Non Promoter	Not Applicable	Nil	Nil	12500	12,500	0.05%
50.	Viresh Pravin Shah	Non Promoter	Not Applicable	Nil	Nil	6250	6,250	0.02%
51.	Cumulative Ventures LLP	Non Promoter	Swapnilsagar Rameshchandra Vithalani & Arpita Hasmukh Maniyar	Nil	Nil	18000	18,000	0.07%
52.	Dhruva Das Mall	Non Promoter	Not Applicable	Nil	Nil	5000	5,000	0.02%
53.	Madhusudan Narayanlal Sarda	Non Promoter	Not Applicable	Nil	Nil	38000	38,000	0.15%
54.	Pushpa Sarda	Non Promoter	Not Applicable	Nil	Nil	6250	6,250	0.02%
55.	Amit Kumar Sarda	Non Promoter	Not Applicable	Nil	Nil	12500	12,500	0.05%
56.	Ravi Bharatbhai Ruparel	Non Promoter	Not Applicable	Nil	Nil	23937	23,937	0.09%
57.	Kaushal Bharat Ruparel	Non Promoter	Not Applicable	Nil	Nil	23938	23,938	0.09%
58.	Nevil Vinod Dedhia	Non Promoter	Not Applicable	Nil	Nil	12500	12,500	0.05%
59.	Usha Maheshwari	Non Promoter	Not Applicable	Nil	Nil	12500	12,500	0.05%
60.	India Equity Fund 1	Non Promoter	Jatin Chonani as authorized Signatory of Vistra ITCL India Ltd., being the trustee of	200000	1.28%	150000	3,50,000	1.36%

			Sarcap Investment Trust (SEBI Registered Alternate Investment Fund Category III), India Equity Fund being the first scheme of the Trust.					
61.	Sanjay Kukreja & Son HUF	Non Promoter	Sanjay Kukreja	Nil	Nil	25000	25,000	0.10%
62.	Shyam Mohan Gupta HUF	Non Promoter	Shyam Mohan Gupta	Nil	Nil	25000	25,000	0.10%
63.	Sushant Behl	Non Promoter	Not Applicable	1000	0.01%	25000	26,000	0.10%
64.	Rama Nand Gupta	Non Promoter	Not Applicable	36000	0.23%	25000	61,000	0.24%
65.	Jitendra Kumar Agarwal	Non Promoter	Not Applicable	7500	0.05%	50000	57,500	0.22%
66.	Sarthak Agarwal	Non Promoter	Not Applicable	300	Negligible	100000	1,00,300	0.39%
67.	Manit Sawhney	Non Promoter	Not Applicable	9500	0.06%	25000	34,500	0.13%
68.	Chhavi Rastogi	Non Promoter	Not Applicable	Nil	Nil	25000	25,000	0.10%
69.	Suman Tyagi	Non Promoter	Not Applicable	Nil	Nil	25000	25,000	0.10%
70.	Sushila Gupta	Non Promoter	Not Applicable	Nil	Nil	40000	40,000	0.16%
71.	Arika Securities Private Limited	Non Promoter	Nimesh Shyam Sundar Bihani,	Nil	Nil	100000	1,00,000	0.39%

			Dharmil Rajesh Modi, Bhavya Suresh Vora, Nikki Vijay Vora and Dwani Ronak Mehta					
72.	Pushp Lata Sharma	Non Promoter	Not Applicable	24500	0.16%	50000	74,500	0.29%
73.	Devinder Garg	Non Promoter	Not Applicable	Nil	Nil	25000	25,000	0.10%
74.	Radhika Batra Taneja	Non Promoter	Not Applicable	Nil	Nil	40000	40,000	0.16%
75.	Atul Goel Family Trust (Through its trustee ASG Trading Private Limited)	Non Promoter	Anju Goel	Nil	Nil	130000	1,30,000	0.51%
76.	Atul Kumar Agarwal	Non Promoter	Not Applicable	10000	0.06%	50000	60,000	0.23%
77.	Sahil Jain HUF	Non Promoter	Sahil Jain	Nil	Nil	25000	25,000	0.10%
78.	Radhika Pareekh	Non Promoter	Not Applicable	505	Negligible	15000	15,505	0.06%
79.	Madhusudan Khurana	Non Promoter	Not Applicable	Nil	Nil	25000	25,000	0.10%
80.	Atul Saluja HUF	Non Promoter	Atul Saluja	Nil	Nil	25000	25,000	0.10%
81.	Rakesh Laroia	Non Promoter	Not Applicable	Nil	Nil	100000	1,00,000	0.39%

82.	Shashi Kiran Bhauka	Non Promoter	Not Applicable	Nil	Nil	37500	37,500	0.15%
83.	Saket Agarwal	Non Promoter	Not Applicable	121935	0.78%	100000	2,21,935	0.86%
84.	Gurjeev Singh Anand	Non Promoter	Not Applicable	Nil	Nil	37500	37,500	0.15%
85.	Richie Arora	Non Promoter	Not Applicable	Nil	Nil	25000	25,000	0.10%
86.	Veena Rani Jain	Non Promoter	Not Applicable	Nil	Nil	25000	25,000	0.10%
87.	Aryan Malik	Non Promoter	Not Applicable	Nil	Nil	150000	1,50,000	0.58%
88.	Leelamma Sainu	Non Promoter	Not Applicable	Nil	Nil	50000	50,000	0.19%
89.	Kanti Lal Jain	Non Promoter	Not Applicable	2500	0.02%	50000	52,500	0.20%
90.	Veena Jain	Non Promoter	Not Applicable	Nil	Nil	25000	25,000	0.10%
91.	Swaroop Narain Agarwal	Non Promoter	Not Applicable	Nil	Nil	25000	25,000	0.10%
92.	Fintellectual Advisors LLP	Non Promoter	Kumud Kiran	Nil	Nil	5000	5,000	0.02%

**These percentages have been calculated on the basis of pre-preferential share capital of the Company i.e. ₹7,82,67,000 (Seven Crore Eighty Two Lakh and Sixty Seven Thousand) divided into 1,56,53,400 (One Crore Fifty Six Lakh Fifty Three Thousand Four Hundred) Equity Shares of face value of ₹5/- (Rupees Five Only) each.*

***These percentages have been calculated on the basis of post-preferential share capital of the Company on fully diluted basis i.e. ₹12,85,32,625 (Twelve Crore Eighty Five Lakhs Thirty Two Thousand Six Hundred and Twenty Five) divided into 2,57,06,525 (Two Crore Fifty Seven Lakh Six Thousand Five Hundred and Twenty Five) Equity Shares of face value of ₹5/- (Rupees Five Only) each.*

#This holding has been calculated without taking into consideration the warrants allotted under previous preferential issue.

##This holding has been mentioned taking into consideration all the warrants issued by the Company (i.e. 53,50,000 Warrants allotted in the previous preferential issue and 47,03,125 Warrants to be allotted in the current preferential issue.)

#As Glance Finance Limited is Listed Company.

Note: The post holding may vary depending upon any other corporate action in between.

As a result of the proposed preferential issue of Warrants and upon conversion of the such Warrants, there will be no change in the control or management of the Company. However, there will be corresponding changes in the shareholdings of the promoter & promoter group and public shareholding consequent to preferential allotment.

k) Shareholding pattern pre and post preferential issue would be as follows:

Sr. No.	Category	Pre Issue Shareholding#		Post Issue Shareholding (Presuming full conversion of Warrants)##	
		No. of equity shares held	% of Shares*	No. of equity shares held	% of Shares**
A	Promoter & Promoter Group Shareholding				
(a)	Indian Promoter	65,42,894	41.80%	67,42,894	26.23%
(b)	Foreign Promoter	-	-	-	-
	Sub Total (A)	65,42,894	41.80%	67,42,894	26.23%
B	Public Shareholding				
(a)	Institutions (Domestic)				
	India Equity Fund 1	2,00,000	1.28%	3,50,000	1.36%
	Banks	3,800	0.02%	3,800	0.01%
(b)	Non-Institutions				
(i)	1. Individual Shareholders holding Nominal Share Capital Up to 2 Lacs	35,25,666	22.52%	47,70,666	18.56%
(ii)	2. Individual Shareholders holding Nominal Share Capital Above 2 Lacs	32,93,640	21.04%	61,22,515	23.82%
(iii)	Bodies Corporate	17,67,067	11.29%	67,03,317	26.08%
(iv)	Non-Resident Indians	49,223	0.31%	49,223	0.19%
(c)	Any Other (specify)				
(v)	HUF	1,34,963	0.86%	3,39,963	1.32%
(vi)	Trust	-	-	1,30,000	0.51%
(vii)	Firm/LLP	136147	0.87%	4,94,147	1.92%
	Sub Total (B)	91,10,506	58.20%	1,89,63,631	73.77%
	Total Shareholding	1,56,53,400	100.00%	2,57,06,525	100.00%

**These percentages have been calculated on the basis of pre-preferential share capital of the Company i.e. ₹7,82,67,000 (Seven Crore Eighty Two Lakh and Sixty Seven Thousand) divided into 1,56,53,400 (One Crore Fifty Six Lakh Fifty Three Thousand Four Hundred) Equity Shares of face value of ₹5/- (Rupees Five Only) each.*

***These percentages have been calculated on the basis of post-preferential share capital of the Company on fully diluted basis i.e. ₹12,85,32,625 (Twelve Crore Eighty Five Lakhs Thirty Two Thousand Six Hundred and Twenty Five) divided into 2,57,06,525 (Two Crore Fifty Seven Lakh Six Thousand Five Hundred and Twenty Five) Equity Shares of face value of ₹5/- (Rupees Five Only) each.*

#This holding has been calculated without taking into consideration the warrants allotted under previous preferential issue.

##This holding has been mentioned taking into consideration all the warrants issued by the Company (i.e. 53,50,000 Warrants allotted in the previous preferential issue and 47,03,125 Warrants to be allotted in the current preferential issue.)

r) The percentage of post preferential issue capital that may be held by the allottee(s) and change in control, if any, in the issuer consequent to the preferential issue:

S. No.	Name of Proposed Allottees	Percentage of post preferential issue (Presuming full conversion of Warrants) **
1.	Komal Nawandhar	0.07%
2.	Dilip Soni	0.15%
3.	Neetu Bhootra	0.15%
4.	Anil Kumar Bhootra	0.31%
5.	Manju Devi Bhootra	0.16%
6.	Ashish Sharma	0.27%
7.	Bhagirathsingh Prajapati	0.07%
8.	Meenu Sanjive Kumar Pathella	0.13%
9.	Sitaram Bang	0.04%
10.	Glance Finance Limited	0.19%
11.	Narendra Sardarsingh Karnavat	0.14%
12.	Dinesh Rathi	0.04%
13.	Kavitadevi Bihani	0.03%
14.	Bhanwar Lal Bhootra HUF	0.16%
15.	Mahesh Phophalia HUF	0.16%
16.	Li-Karma Financial Services LLP	0.14%
17.	Bhojwani Universal Impex Private Limited	0.14%
18.	Tehzeeb Mohamed Tariq Nakhoda	0.14%
19.	Pushpa Leela Kumar Jinka	0.09%
20.	ARK Home Interiors and Realty Private Limited	0.07%
21.	Parag Bharat Mehta	0.58%
22.	Abhishek Loonker	0.21%
23.	Ankushi Sanghvi	0.15%
24.	Mausam Nehal Shah	0.54%
25.	Amit Kumar Vora	0.29%
26.	Wallbert Trading and Consultants Private Limited	1.07%

27.	Devki Nandan Sharma	0.53%
28.	Ankur Jitendra Shah	0.07%
29.	Tejas Jitendra Shah	0.07%
30.	Jitendra Kanchanlal Shah	0.07%
31.	Sejal Amish Shah	0.04%
32.	Kamini Ajay Kapasi	0.15%
33.	Yash Ramesh Brahmhatt	0.15%
34.	Kishor Bagri	0.15%
35.	Manish Kumar	0.05%
36.	Priyanka Amit Rustagi	0.62%
37.	Ageless Capital and Finance Private Limited	0.29%
38.	Kaleido Capital Advisors LLP	1.17%
39.	Dhirendra Nath Tiwari	0.44%
40.	Antique Securities Private Limited	0.44%
41.	Madhu Sudan Jangid	0.04%
42.	Krupali Jay Parekh	0.04%
43.	Ankita Chaturvedi	0.15%
44.	Astha Kanodia	0.29%
45.	Rajendra S Shah (HUF)	0.29%
46.	Jyotivardhan Jaipuria & Santosh Jaipuria	0.29%
47.	Parveen Bansal	0.66%
48.	Ajay Garg & Meenu Agrawal	0.16%
49.	Usha Shantikumar Loonker	0.05%
50.	Viresh Pravin Shah	0.02%
51.	Cumulative Ventures LLP	0.07%
52.	Dhruva Das Mall	0.02%
53.	Madhusudan Narayanlal Sarada	0.15%
54.	Pushpa Sarada	0.02%
55.	Amit Kumar Sarada	0.05%
56.	Ravi Bharatbhai Ruparel	0.09%
57.	Kaushal Bharat Ruparel	0.09%
58.	Nevil Vinod Dedhia	0.05%
59.	Usha Maheshwari	0.05%
60.	India Equity Fund 1	1.36%
61.	Sanjay Kukreja & Son HUF	0.10%
62.	Shyam Mohan Gupta HUF	0.10%
63.	Sushant Behl	0.10%
64.	Rama Nand Gupta	0.24%
65.	Jitendra Kumar Agarwal	0.22%
66.	Sarthak Agarwal	0.39%
67.	Manit Sawhney	0.13%
68.	Chhavi Rastogi	0.10%
69.	Suman Tyagi	0.10%
70.	Sushila Gupta	0.16%
71.	Arika Securities Private Limited	0.39%
72.	Pushp Lata Sharma	0.29%
73.	Devinder Garg	0.10%
74.	Radhika Batra Taneja	0.16%
75.	Atul Goel Family Trust (Through its trustee ASG Trading Private Limited)	0.51%

76.	Atul Kumar Agarwal	0.23%
77.	Sahil Jain HUF	0.10%
78.	Radhika Pareekh	0.06%
79.	Madhusudan Khurana	0.10%
80.	Atul Saluja HUF	0.10%
81.	Rakesh Laroia	0.39%
82.	Shashi Kiran Bhauka	0.15%
83.	Saket Agarwal	0.86%
84.	Gurjeev Singh Anand	0.15%
85.	Richie Arora	0.10%
86.	Veena Rani Jain	0.10%
87.	Aryan Malik	0.58%
88.	Leelamma Sainu	0.19%
89.	Kanti Lal Jain	0.20%
90.	Veena Jain	0.10%
91.	Swaroop Narain Agarwal	0.10%
92.	Fintellectual Advisors LLP	0.02%

***These percentages have been calculated on the basis of post-preferential share capital of the Company on fully diluted basis i.e. ₹12,85,32,625 (Twelve Crore Eighty Five Lakhs Thirty Two Thousand Six Hundred and Twenty Five) divided into 2,57,06,525 (Two Crore Fifty Seven Lakh Six Thousand Five Hundred and Twenty Five) Equity Shares of face value of ₹5/- (Rupees Five Only) each.*

This Corrigendum to the Notice of EGM shall form an integral part of the said Notice, which has already been circulated to the Shareholders of the Company, and on and from the date hereof, the Notice of EGM shall always be read in conjunction with this Corrigendum. Accordingly, all concerned shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes.

All other contents of the Notice of EGM, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

This corrigendum is being uploaded on the website of the Company at www.primeindustriesltd.com and on the website of the Stock Exchange i.e. BSE Limited (BSE) at www.bseindia.com, where the shares of the Company are listed.

By Order of the Board of Directors
For **Prime Industries Limited**

Sd/-
Rajinder Kumar Singhania
Managing Director
DIN: 00077540

Place: Ludhiana
Dated: 14.03.2024